



Real Estate Tax Exemption Application for Veterans Spotsylvania County, Virginia

www.spotsylvania.va.us

Deborah F Williams, Commissioner of the Revenue
PO Box 175, 9104 Courthouse Rd, Spotsylvania, VA 22553- 0175
Phone: (540) 507-7053 * Fax: (540) 507-7795 email: realestate@spotsylvania.va.us

On January 1, 2011, the General Assembly enacted an amendment to the Code of Virginia ([58.1-3219.5](#) & [58.1-3219.6](#)) allowing for tax exemption on real property for qualified veterans that are 100% service-connected, permanent and totally disabled, or surviving spouse.

General Information:

- The legislature provides for an exemption on the principal residence and up to one (1) acre.
- The exemption is extended to the veteran's surviving spouse, so long as the death of the veteran occurred on or after January 1, 2011, the real property is maintained as the survivor's principal residence, and he or she does not remarry.
- The application is a one-time process and does not need to be submitted annually, unless there is a change in circumstances such as the veteran's principal place of residence changes.
- The exemption is effective beginning on and after January 1, 2011. Taxes assessed for years prior to this date are not eligible for exemption.

Qualifications:

- **Disability** – The United States Department of Veterans Affairs must have determined that the veteran has a 100% service-connected, total and permanent disability or a total disability rating based on individual unemployability due to a service-connected disability. Documentation from the Department of Veterans Affairs must be provided with the first request for exemption.
- **Property Ownership** – The property must be owned by the veteran requesting the exemption or the surviving spouse of a 100% service-connected, total and permanently disabled veteran.
- **Use/Occupancy** – The property must be occupied as the principal residence. The veteran is required to file a new request for real property exemption if the principal place of residence changes. The Surviving Spouse of a veteran is eligible for the exemption, as long as the death of the veteran was on or after January 1, 2011, the surviving spouse does not remarry and continues to occupy the real property as his or her principal place of residence.

Requirements:

In order to qualify for this exemption, the veteran must present to the Commissioner of the Revenue the following documentation:

-  A letter* from the U. S. Department of Veterans Affairs (VA) stating 100% service-connected, permanent and total disability. *To obtain the required disability documentation from the U.S. Department of Veterans Affairs (VA), complete [VA Form 21-4138](#). Please submit the completed form VA 21-4138:

Mail To:
U.S. Department of Veterans Affairs Regional Office
210 Franklin Rd SW
Roanoke, VA 24011

Fax To: 540-597-1792

-  Proof of Residency (only one proof required.):
Driver's License
Voter Registration
DMV Issued Photo Identification Card

-  After the letter is received from the U. S. Department of Veterans Affairs, please submit a copy along with the completed application for Spotsylvania County Veterans Exemption and proof of residency.
-



Real Estate Tax Exemption Application for Veterans Spotsylvania County, Virginia

www.spotsylvania.va.us

Deborah F Williams, Commissioner of the Revenue
PO Box 175, 9104 Courthouse Rd, Spotsylvania, VA 22553- 0175

CONSENT TO RELEASE INFORMATION

I, _____, hereby authorize the Spotsylvania County Commissioner of the Revenue and Spotsylvania County to release the following information about me:

- 1) I am a disabled veteran;
- 2) I own real property in Spotsylvania County;
- 3) I have paid all taxes due on the real property for tax years _____;
- 4) I qualify for the tax exemption contained in Section § [58.1-3219.5](#) of the Code of Virginia.

I do hereby remise, waive, release and forever discharge the Spotsylvania County Commissioner of Revenue and Spotsylvania County and their agents, for and from any and all past, present, and future acts, actions, claims, causes of action, demands or liability of whatever nature or kind, whether known or unknown, including actual, consequential and punitive damages, on account of, relating to or arising from, or which might or could arise, either directly or indirectly, from this Consent to Release Information.

Veteran's Printed Name

Spouse or Co-Applicant's Printed Name

Veteran's Signature

Spouse or Co-Applicant's Signature

Date

Date



Real Estate Tax Exemption Application for Veterans Spotsylvania County, Virginia

www.spotsylvania.va.us

Deborah F Williams, Commissioner of the Revenue
PO Box 175, 9104 Courthouse Rd, Spotsylvania, VA 22553- 0175
Phone: (540) 507-7053 * Fax: (540) 507-7795 email: realestate@spotsylvania.va.us

Along with this application, please provide a copy of your **Disability Statement** as proof of your 100 percent service-connected, permanent, and total disability related to military service **AND proof of residency**. The real estate must be deeded in the name of the qualifying veteran and must be owned as of January 1st to receive the exemption for the current tax year.

This exemption is for the dwelling and up to one (1) acre of land.

Property Information:

Parcel ID:	Physical Address:
------------	-------------------

Applicant Information:

Applicant:		Relationship to applicant:	
Co-Applicant:			
Mailing Address:			
City:	State:	Zip:	
Phone:	(H)	(W)	(C)
Email:			

Please Check One:

I am a veteran who has been determined by the United States Department of Veterans Affairs to have a 100% service-connected, permanent and total disability.
I am the surviving spouse of a veteran who has been determined by the Department of Veterans Affairs to have had a 100% service-connected, permanent and total disability and whose death occurred on or after January 1, 2011. I have not remarried and I continue to occupy the real property as my principal residence. (Please provide a copy of the death certificate.)

Please answer the following questions by checking yes or no.

1. Is this your principal residence?	Yes	No
2. If yes, is the property owned by you?	Yes	No
3A. Do you own another residence in and/or outside of Spotsylvania County? If Yes, please provide the locality and address of other property owned below.	Yes	No
Locality/State:	Address:	
Locality/State:	Address:	
3B. Are you receiving exemptions on any of the properties listed in 3A?	Yes	No

Signature(s)

I/we, _____, affirm that the foregoing statements are true and accurate to the best of my/our knowledge and belief.

_____	_____
Applicant's Signature	Date
_____	_____
Co-applicant's Signature	Date

For Office Use Only

Tax Year	Date	Parcel ID	Land Value	Improvement Value	Total Value
----------	------	-----------	------------	-------------------	-------------