

Regional Funding

Fiscal Year 2023 - Intergovernmental Funding Application

FREDericksburg Regional Transit

Agency Total Budget

In the boxes below provide an overview of the administrative costs associated with your total agency budget for the FY 2023 Budget. Please also provide updated FY 2021 Actuals, data has been rolled over from previous application submissions for other fiscal years.

	FY 2019 Actual	FY 2020 Budgeted	FY 2020 Actual	FY 2021 Estimate	FY 2021 Actual	FY 2022 Budget	FY 2023 Budget
Salary	2,337,148.00	2,455,392.00	2,286,308.92	2,857,155.00	2,103,436.35	2,886,933.00	3,285,236.00
Benefits	821,064.00	797,111.00	705,519.80	796,258.00	592,668.76	1,084,109.00	1,291,606.00
Operating Expenses	1,413,500.00	1,436,500.00	2,191,419.80	1,613,500.00	1,109,518.88	2,413,268.00	2,576,884.00
Capital Expenses	567,915.00	988,615.00	871,004.00	1,032,500.00	116,185.00	2,096,000.00	1,990,000.00
Other Expenses	0.00	166,932.00	0.00	0.00	0.00	0.00	0.00
Total	5,139,627.00	5,844,550.00	6,054,252.52	6,299,413.00	3,921,808.99	8,480,310.00	9,143,726.00

Agency Total Revenues

Please include revenue associated with your entire organization for FY2023. Please also provided updated FY 2021 Actuals, data has been rolled over from previous application submissions for other fiscal years. This section represents the TOTAL revenue your organization is receiving. The revenue associated with specific programs will be listed within your program budgets; this section represents total revenues. (For example if your organization requests funding for multiple programs the total amount requested from each locality or other entities goes within this section)

	FY 2019 Actual	FY 2020 Budgeted	FY 2020 Actual	FY 2021 Estimate	FY 2021 Actual	FY 2022 Budget	FY 2023 Budget
Caroline	102,671.00	136,493.00	0.00	0.00	0.00	0.00	0.00
Fredericksburg	738,348.00	638,548.00	803,839.79	1,063,458.00	299,264.00	839,090.00	605,111.00
King George	0.00	0.00	0.00	0.00	0.00	0.00	0.00

	FY 2019 Actual	FY 2020 Budgeted	FY 2020 Actual	FY 2021 Estimate	FY 2021 Actual	FY 2022 Budget	FY 2023 Budget
Spotsylvania	405,421.00	383,072.00	330,736.90	395,641.00	153,387.00	385,341.00	148,007.00
Stafford	494,816.00	469,631.00	412,854.36	477,029.00	188,012.00	598,130.00	150,916.00
United Way	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Grants	2,915,310.00	3,696,438.00	4,149,886.00	3,868,327.00	3,495,917.26	6,266,609.54	8,112,486.00
Client Fees	340,061.00	318,346.00	240,991.29	298,391.00	136,666.38	257,165.00	0.00
Fundraising	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other (Click to itemize)	0.00	0.00	115,944.18	196,567.00	71,074.11	133,974.98	127,206.00
Total	4,996,627.00	5,642,528.00	6,054,252.52	6,299,413.00	4,344,320.75	8,480,310.52	9,143,726.00

Surplus / Deficit

	FY 2020 Budgeted	FY 2020 Actual	FY 2021 Estimate	FY 2021 Actual	FY 2022 Budget	FY 2023 Budget
Surplus or Deficit	202,022.00	5,938,308.34	0.00	-422,511.76	-0.52	0.00

FREdericksburg Regional Transit

Agency Information

Agency Name FREdericksburg Regional Transit
Physical Address 1400 Jefferson Davis Highway, Fredericksburg, VA, 22401, US
Mailing Address 1400 Jefferson Davis Highway, Fredericksburg, VA, 22401
Agency Phone Number (540) 372-1222
Federal Tax ID # 546001293
Web Address www.ridefred.com
Agency Email Address rcreed@fredericksburgva.gov

Agency Mission Statement

To provide accessible, affordable, dependable, efficient, environmentally sound, and safe and secure transportation for people who reside, work, or visit in the Fredericksburg, Virginia region.

Number of Years in Operation 26

Main Contact

Main Contact Jamie T Jackson, phone: (540) 372-1222 x707, email: jtjackson@fredericksburgva.gov

Job Title Director

Localities Served

Please select any/all localities your agency serves.

Caroline
Fredericksburg
King George
Spotsylvania
Stafford

FREdericksburg Regional Transit

Locality Information

Caroline County

Does not participate in the regional transit service.

City of Fredericksburg

FRED Transit is a department of the city of Fredericksburg. The city fully participates in and supports FRED Transit.

King George County

Does not participate in the regional transit service.

Spotsylvania County

Stafford County

FREdericksburg Regional Transit

Agency Budget Narrative

Administrative Expenses

Provide an overview of the administrative costs for your agency.

Administrative cost include and are not necessarily limited to: hiring and training staff; grant preparation, submission and reimbursement requests; accounting, including budget preparation; procurement; participating in audits and program reviews; safety and security; drug and alcohol programs; and federal and state reporting

If your agency is requesting an increase or decrease in administrative funding, please describe in detail the reasons for these changes.

No significant increase or decrease in administrative funding.

Please provide justification for and specific amounts of administrative costs that are defrayed by locality funds.

Administrative functions are required for operating the transit service. All jurisdictions provide budget support of administrative costs. Local funds requests are based upon the hours of service provided to each jurisdiction.

Capital Expenses

Please provide an overview of the capital costs for your agency.

The replacement of buses and support vehicles are the most significant costs shared by the jurisdictions. All local capital costs for buildings and grounds owned by the city are borne solely by the city.

Please provide justification for and specific amounts of capital costs that are defrayed by locality funds.

Our proposed FY2023 budget includes the acquisition of 6 replacement buses and 2 service vehicles at an estimated cost of \$1,160,000. The local share to be covered by the 3 jurisdictions is \$46,400.

Salary & Benefit Expenses

Please provide an overview of any increases or decreases in general personnel expenses for your agency.

There exists a shortage of mechanics and drivers in the employment market. In order to ensure stable transit service it has been necessary for us to increase our pay scale for drivers and mechanics in order to attract and retain qualified personnel. The increase in pay has slightly increased our overall personnel expenses.

Please provide a description of any changes to agency benefits structure or cost.

Our benefits structure has not changed appreciably. Costs will increase slightly due to an increased number of full time drivers. Shortages in available drivers is forcing us to meet our driver needs with more full-time drivers. Increasing the number of full time drivers increases our benefits costs but also increases driver retention and decreases hiring and training costs..

Budget Issues

Provide any legislative initiatives or issues that may impact the agency for the upcoming year.

We know of no issues.

If you are aware of “outside” funding sources that will expire or be reduced on a set cycle or date, please note those below and how you are planning for them.

None identified.

Please detail any identified agency needs or areas of concern that are currently not being addressed in your funding request.

Our needs and concerns are addressed in our agency budget to the extent possible.

FREdericksburg Regional Transit - FREdericksburg Regional Transit

Program Overview

General Information

Program Name FREdericksburg Regional Transit

Is this a new program? No

Program Contact

Name Jamie T Jackson

Title Director

Email jtjackson@fredericksburgva.gov

Phone (540) 372-1222 x707

Program Purpose / Description

Provide an overview of this program

This program provides bus transit service to persons living, working, and visiting the greater Fredericksburg Region. Transit service includes the City of Fredericksburg, the counties of Spotsylvania and Stafford, and the University of Mary Washington. In addition to fixed route service, FRED also provides route deviation service, which allows all customers to request curb-to-curb pick-up and drop-off. All buses and facilities are accessible.

Justification of Need

Please state clearly why this service should be provided to the citizens of the region and why the localities should consider this funding request.

According to surveys nearly 40% of those persons using FRED transit have no other means of transportation when needing to travel. Transit service benefits the region by providing access to places of employment, local educational institutions, medical facilities, shopping, and recreation.

If this is a new program, be sure to include the benefits to the region for funding a new request.

This is not a new program.

FREdericksburg Regional Transit - FREdericksburg Regional Transit

Program Budget Narrative

Please indicate in detail reasons for increases or decreases in the amounts you are requesting.

Our budget request poses a small increase over the prior year. The increase is due principally to two factors: (1) to compete for qualified employees it has become necessary to offer full-time employment increase the wages of mechanics and drivers and (2) to improve access to employment we now provide earlier morning service which has increased our total hours of service.

We continue to tightly manage our budget and leverage available federal and state funds to limit local contributions to the extent possible.

If an increase is being requested, please describe the impact not receiving an increase would have on the program.

Qualified mechanics and bus drivers are necessary for providing safe, reliable travel. Without them meeting the needs of the community would be extremely challenging if not impossible.

In particular, please describe in detail if any increase is sought for new positions or personnel.

We have reallocated our driver hours from part-time positions to create the full-time positions and add more stability to our pool of drivers. Part-time drivers supply the remaining hours to meet regular service and the increased morning service needs.

FREdericksburg Regional Transit - FREdericksburg Regional Transit

Program Specific Budget

In the boxes below provide program specific administrative costs associated with this program for FY 2023. Please also provide updated FY 2021 Actuals. Data has been rolled over from previous fiscal year application submissions.

	FY 2019 Actual	FY 2020 Budgeted	FY 2020 Actual	FY 2021 Estimate	FY 2021 Actual	FY 2022 Budget	FY 2023 Budget
Personnel	2,273,357.00	2,455,392.00	2,286,308.92	2,857,155.00	2,103,436.35	2,886,933.00	3,285,236.00
Benefits	579,612.00	797,111.00	705,519.80	796,258.00	592,668.76	1,084,109.00	1,291,606.00
Operating Expenses	1,349,234.00	1,603,432.00	2,191,419.80	1,613,500.00	1,109,518.88	2,413,268.00	2,576,884.00
Capital Expenses	837,635.00	988,615.00	871,004.00	1,032,500.00	116,185.00	2,096,000.00	1,990,000.00
Total	5,039,838.00	5,844,550.00	6,054,252.52	6,299,413.00	3,921,808.99	8,480,310.00	9,143,726.00

Program Specific Revenue

In the section below please provide revenue specifically associated with your program for FY 2023. Please also provide updated FY2021 Actuals. Data has been rolled over from previous fiscal year application submissions. The revenue in this section supports the implementation of your program and the services provided to the community.

	FY 2019 Actual	FY 2020 Budgeted	FY 2020 Actual	FY 2021 Estimate	FY 2021 Actual	FY 2022 Budget	FY 2023 Budget
Caroline	102,671.00	136,493.00	0.00	0.00	0.00	0.00	0.00
Fredericksburg	664,381.00	638,548.00	803,839.79	1,063,458.00	299,264.00	839,090.00	605,111.00
King George	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Spotsylvania	405,421.00	383,072.00	330,736.90	395,641.00	153,387.00	385,341.00	148,007.00
Stafford	494,816.00	469,631.00	412,854.36	477,029.00	188,012.00	598,130.00	150,916.00
United Way	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Grants	2,862,393.00	3,696,438.00	4,149,886.00	3,868,327.00	3,495,917.26	6,266,610.00	8,112,486.00

	FY 2019 Actual	FY 2020 Budgeted	FY 2020 Actual	FY 2021 Estimate	FY 2021 Actual	FY 2022 Budget	FY 2023 Budget
Client Fees	304,830.00	318,346.00	240,991.29	298,391.00	136,666.38	257,165.00	0.00
Fundraising	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other (Click to itemize)	205,326.00	202,022.00	115,944.18	196,567.00	71,074.11	133,974.98	127,206.00
Earned Income	64,767.00	33,500.00			0.00		0.00
Gifts and Donations	0.00	109,500.00			0.00		0.00
UMW City	25,000.00	59,022.00	53,988.66	78,567.00	23,645.00	50,974.98	44,206.00
Misc. Revenue	7,832.00		4,307.52	3,500.00	16,607.54	3,500.00	3,500.00
Mary Washington Hospital	40,000.00		0.00	45,000.00	0.00	40,000.00	40,000.00
Germannanna	25,000.00		25,000.00	25,000.00	25,000.00	25,000.00	25,000.00
Idlewild	10,000.00		10,000.00	10,000.00	0.00	10,000.00	10,000.00
GEICO	3,000.00		3,000.00	3,000.00	3,000.00	3,000.00	3,000.00
Greyhound	28,227.00		18,148.00	30,000.00	1,321.57	0.00	0.00
Evergreens	1,500.00		1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
Total	5,039,838.00	5,844,550.00	6,054,252.52	6,299,413.00	4,344,320.75	8,480,310.98	9,143,726.00

Surplus / Deficit

	FY 2019 Actual	FY 2020 Budgeted	FY 2020 Actual	FY 2021 Estimate	FY 2022 Budget	FY 2023 Budget
Surplus or Deficit	0.00	0.00	0.00	0.00	422,511.76	0.00