

Agency Name:	Historic Smithfield Brooke Foundation				
Physical Address:	11031 Tidewater Trail				
Mailing Address:	11031 Tidewater Trail				
City:	Fredericksburg	State:	VA	Zip:	22408
Telephone Number:	(540)373-8781	Fax:	None		
Federal Tax ID #:	27-2333736				
Web Address:	None				
General Email Address:	None				
Agency Main Contact:	Ms. Debbie Pederson	Title:	Grant Manager		
Telephone Number:	(540)898-6247				
E-Mail Address:	pedersondebbie9@gmail.com				

Agency Mission:

The Foundation's mission is to provide for the historic preservation and renovation of the original mansion that resides on the property formally owned by the Pratt family in 1819.

Number of years agency has been in operation: 5 Years

Localities Served:

Spotsylvania County, City of Fredericksburg, Stafford County, Caroline County

Total Projected Agency Expenses for FY2017

List Program Title/Name		Salary	Benefits	Operating Expenses	Capital Expenses	Total
Program 1	Chimney Restoration	\$ -	\$ -	\$ -	\$ 25,000.00	\$ 25,000.00
Program 2	N/A	\$ -	\$ -	\$ -	\$ -	\$ -
Program 3	N/A	\$ -	\$ -	\$ -	\$ -	\$ -
Program 4	N/A	\$ -	\$ -	\$ -	\$ -	\$ -
Program 5	N/A	\$ -	\$ -	\$ -	\$ -	\$ -
Total Program Budgets		\$ -	\$ -	\$ -	\$ 25,000.00	\$ 25,000.00
Agency Administrative Expenses						\$ -
Total Agency Expenses		\$ -	\$ -	\$ -	\$ 25,000.00	\$ 25,000.00

Total Agency Revenues

	FY 2015 Actual	FY 2016 Budgeted	FY 2017 Projected
Caroline	\$ -	\$ -	\$ -
Fredericksburg	\$ -	\$ -	\$ -
King George	\$ -	\$ -	\$ -
Spotsylvania	\$ -	\$ -	\$ 25,000.00
Stafford	\$ -	\$ -	\$ -
United Way	\$ -	\$ -	\$ -
Grants	\$ -	\$ -	\$ -
Client Fees	\$ -	\$ -	\$ -
Fundraising	\$ -	\$ -	\$ 10,000.00
Other*	\$ -	\$ 7,250.00	\$ -
Total Agency Revenues	\$ -	\$ 7,250.00	\$ 35,000.00

**Detail below what revenues are included under "Other", in the table above:*

Agency Name:	Historic Smithfield Brooke Foundation
---------------------	--

Agency Administrative Expenses Overview

In the box below, provide an overview of the administrative costs detailed on the Agency Overview Tab, in the Total Projected Agency Expenses table for the agency as a whole. If your agency is requesting an increase or decrease in administrative funding, please describe, in detail, the reasons for these changes. Please provide justification for and specific amounts of administrative costs that are defrayed by locality funds (as detailed in the chart below). (Do not exceed 15 lines of text.)

The Agency has no standard administrative expenses and is not requesting an increase in administrative expense funding. The foundation's current available funds are used to produce marketing materials for planned events, where those funds are reimbursed back to the foundation after reconciling the receipt of all funds for a specific event.

Administrative Revenue

	FY 2015 Actual	FY 2016 Budgeted	FY 2017 Projected
Caroline	\$ -	\$ -	\$ -
Fredericksburg	\$ -	\$ -	\$ -
King George	\$ -	\$ -	\$ -
Spotsylvania	\$ -	\$ -	\$ -
Stafford	\$ -	\$ -	\$ -
United Way	\$ -	\$ -	\$ -
Grants	\$ -	\$ -	\$ -
Client Fees	\$ -	\$ -	\$ -
Fundraising	\$ -	\$ -	\$ -
Other*	\$ -	\$ -	\$ -
Total Agency Revenues	\$ -	\$ -	\$ -

**Detail below what revenues are included under "Other", in the table above:*

N/A

Agency Capital Expenses Overview

In the box below, provide an overview of the capital costs detailed on the Agency Overview Tab, in the Total Projected Agency Expenses table, for the agency as a whole. Please provide justification for and specific amounts of capital costs that are defrayed by locality funds. (The description should not exceed 15 lines of text.)

The total amount of the requested partnering costs will be used solely for the repair and safety of the four original chimneys within the program. Estimates received over the past two years have increased to the current projected total amount.

Agency Name:	Historic Smithfield Brooke Foundation
---------------------	--

Salary & Benefit Expenses Overview

In the box below, provide an overview of any increases or decreases in general personnel expenses for the agency. This would include any planned or projected merit or COLA increases, or new positions being requested. Also include a description of any changes to agency benefits structure or cost.
(The description should not exceed 10 lines of text.)

There are no increases or decreases in general personnel expenses as the Foundation does not pay for these types of fees.

Budget Issues

Please detail below any legislative initiatives or issues that may impact the agency for the upcoming year. This could include new legislation that may increase or decrease projected funding at any level (Federal/State/Local), or could affect grants or designated funds as they are currently received. If you are aware of "outside" funding sources that will expire or be reduced on a set cycle or date, please note those below and how you are planning for them.

There are no legislative initiatives that will impact the foundation in the upcoming year. The Foundation does not rely on legislative decisions/issues for its funding.

Please detail below any identified agency needs or areas of concern that are currently not being addressed in your funding request. This could include training or technical assistance for specific areas, administrative support for a program or service, evaluation of current programs, or consultation for strategic planning, board support, or fundraising.

There are no additional needs requiring address in this funding. The request will focus solely on the repair and renovation of the four chimneys damaged in the earthquake.

Agency Name:	Historic Smithfield Brooke Foundation
Locality Notes	
<i>Please use the spaces below to provide any locality specific notes or statements that may be relevant to your application.</i>	
City of Fredericksburg	
N/A	
Caroline County	
N/A	
King George County	
N/A	
Spotsylvania County	
N/A	
Stafford County	
N/A	

Agency Name:	Historic Smithfield Brooke Foundation		
Program Name:	Chimney Restoration	Is This a New Program?	Yes
Program Contact:	Ms. Debbie Pederson	Title:	Grants Manager
Telephone Number:	(540)898-6247		
E-Mail Address:	pedersondebbie9@gmail.com		

Projected Program Expenses for FY2017

Program Name	Salary	Benefits	Operating Expenses	Capital Expenses	Total
Chimney Restoration	\$ -	\$ -	\$ -	\$ 25,000.00	\$ 25,000.00

Program Revenues

	FY 2015 Actual	FY 2016 Budgeted	FY 2017 Projected
Caroline	\$ -	\$ -	\$ -
Fredericksburg	\$ -	\$ -	\$ -
King George	\$ -	\$ -	\$ -
Spotsylvania	\$ -	\$ -	\$ 25,000.00
Stafford	\$ -	\$ -	\$ -
United Way	\$ -	\$ -	\$ -
Grants	\$ -	\$ -	\$ -
Client Fees	\$ -	\$ -	\$ -
Fundraising	\$ -	\$ -	\$ 10,000.00
Other*	\$ -	\$ 7,250.00	\$ -
Total Agency Revenues	\$ -	\$ 7,250.00	\$ 35,000.00

***Detail below what revenues are included under "Other", in the table above:**

Other: Balance in Foundation Account at the end of the Budget Year, ending 31 Dec 2015.

In the box below, please indicate, in detail, reasons for increases or decreases in the amounts requested for FY 2017. Include whether these changes come from increases in personnel, benefits, or operating expenses. If an increase is being requested, please describe the impact not receiving an increase would have on the program. In particular, please describe in detail if any increase is sought for new positions or personnel.

This is the foundation's first request for funding through the Regional/County Partnership Program. Donations sought from 2014 through the end of 2015 have not generated significant revenue to plan for even one chimney's repair/restoration, and as time passes, the chimneys become more and more unstable and more importantly unsafe to the public. The increase is sought solely for the renovation of the chimneys. None of the funding requested will go towards paying salaries as the Foundation relies solely on volunteers to manage and execute the foundation planning. The increase is requested based solely on the Foundation's inability to raise significant funds. Although \$50,000.00 is required to complete the renovations of all four chimneys, two of the chimneys are in need of immediate repair/renovation. The Foundation's plan is to refocus fund raising in hopes of raising the remaining funding (\$25,000.00) between 2016 and 2017. Since the earthquake in 2011, we have received over five proposals, and as time has gone by each proposal estimates rise.

Client Fees

In the box below, please describe the fees clients must pay for the services provided by this program. Please also include how those fees are determined and if any scales are used, or if determinations are made on an ability to pay basis. This description should not exceed 10 lines of text.

There are no client fees for the services provided by the Foundation. The Foundation asks for charitable donations only.

Agency Name:	Historic Smithfield Brooke Foundation
---------------------	--

Program Purpose / Description

In the box below, provide an overview of the program. The description should not exceed 10 lines of text.

The Chimney Renovation Program is a singularly focused program whose outcome is the repair and restoration to full operational capability all four of the Chimneys damaged during the 2011 Earthquake. Once repairs are completed the program will be completed.

Justification of Need

In the box below, please state clearly why this service should be provided to the citizens of the region and why the localities should consider this funding request. If this is a new program, be sure to include the benefit to the region for funding a new request. The description should not exceed 10 lines of text.

Historic Smithfield Brooke Foundation has prided itself on making the historic home available for viewing to anyone in the region, for free. Our historic home is one of the last remaining original mansion homes in the Fredericksburg Area, and represents what was a pivotal location in the forming of our nation's history. Our historic home offers the opportunity for anyone in the area to physically view the design and architectural context that was prevalent during the late 1700s and early 1800s, and to pay witness to the acts and deeds that occurred in and around the property during some of our Nation's tumultuous times. Additionally, the historic home stands as only structure used to host one of our Nation's greatest dedication ceremonies, hosting the dedication of the Fredericksburg National Battlefield. During this event, over 5,000 attendees, including President Calvin Coolidge attended the Battlefield Dedication Ceremony. Because our structure played a pivotal role for both sides of the Battles of Fredericksburg, it is the foundation's desire that citizens and visitors of the region take the opportunity to pay witness to the land that played such a pivotal role in the making of our Nation.

Target Audience and Service Delivery

In the box below, describe the program's intended audience or client base and how those clients are served. This should include the location of the service and what geographic areas are served or targeted for service. If your program has specific entry or application criteria, please describe it below. In the second box, list the actual numbers served, along with the projected numbers to be served during the upcoming fiscal year. The description should not exceed 10 lines of text.

The intended audience for this historic home is, collectively, anyone resident or visitor, who is interested in visiting a location where so much of our Nation's history was decided. With the publication of the history of the property one need only review the document and then physically stand in the doorway of the home and look towards the ground Slaughterpen Farm and envision the unfortunate horrors that occurred during the 1860s battles. Since the forming of the foundation in 2010, the structure has been visited by over fifty separate non-profit, educational, charitable and religious organizations. Each time the events occur, a physical tour of the home along with the opportunity to stand on the property and envision what transpired during some of the critical times in our Nation's history, was made available. More than 3,000 visitors have personally walked the halls and steps of the Mansion. There are no entry or application criteria to visit the home, a simple phone call on one can come and visit. As the foundation makes plans for the FY16 and FY17 periods, we envision making the home available for more than 5,000 visitors. We anticipate a number of educational organizations visiting our structure, and learning from our history.

Number of Individuals Served			<i>Please use the columns to the left to provide the actual numbers of individuals served in this program during FY2015, and the projected numbers of individuals to be served in FY2017.</i>
<i>Locality</i>	<i>FY2015 (Actual)</i>	<i>FY2017 (Projected)</i>	
<i>Fredericksburg City</i>	<i>Not Collected</i>	<i>To be Collected</i>	
<i>Caroline County</i>	<i>Not Collected</i>	<i>To be Collected</i>	
<i>King George County</i>	<i>Not Collected</i>	<i>To be Collected</i>	
<i>Spotsylvania County</i>	<i>Not Collected</i>	<i>To be Collected</i>	
<i>Stafford County</i>	<i>Not Collected</i>	<i>To be Collected</i>	
<i>Other Localities</i>	<i>Not Collected</i>	<i>To be Collected</i>	
Total Served	0	0	

Agency Name:	Historic Smithfield Brooke Foundation
Program Collaboration	
<p style="text-align: center;">In the box below, describe, in detail, examples of collaborative efforts and key partnerships between your program and other programs or agencies in the area. The description should not exceed 10 lines of text.</p>	
<p>Since the forming of the Foundation, the facility has been visited by more than fifty of the regions separate charitable, non-profit and educational organizations. Although there are o formal agreements between any regional organizations, the Foundation has communicated its availability for visitation. In 2015 the facility was host to more than 2,500 visitors, and in 2016 that number is envisioned to increase to more than 3,000. Our strategy for 2017 is to increase that number by an additional 25%. The foundation does not advertise The vists have been attended by anywhere from small groups of 15, to large groups of more than 250, from areas as far as Northern Virginia. We have garnered unofficial partnership with local historical non-profit organizations (Historic Fredericksburg Foundation Inc. (HFFI)), and the facility has hosted other non-profit organizations like Hope House, SPCA, Fredericksburg and Spotsylvania Lions Clubs, Fredericksburg Rotary Club, Sunshine Ballpark Foundation, to name just a few.</p>	
Collaborative Impact	
<p style="text-align: center;">In the box below, describe, in detail, how the community would be impacted if your agency were dissolved or merged with another partner agency. The description should not exceed 10 lines of text.</p>	
<p>The foundation cannot be parnteed with another gency in our region. If the foundatiod were to be dissolved visitation to one of the areas Oldest homes, representing a part of our history, would notbe available for visiting.</p>	
Community Impact	
<p style="text-align: center;">In the box below, please provide at least two examples of how your services have impacted members of our community. This description should not exceed 20 lines of text.</p>	
<p>Presented free Historic Education sessions on the region, attended by more than 350 attendees.</p> <p>Hosted numerous Local Charity non-profit events. Provides the oppportunity for these charities to raise funds for their charities; Fredericksburg Host Lions Club, Spotsylvania Lions Club, Rappahannock Rotary Club. These events raise approximately \$35,000.00 annually for their respective charities, which these funds are returned back to the communities served in various supported forms.</p>	

Agency Name:	Historic Smithfield Brooke Foundation	
Goals & Objectives		
Please provide the following information regarding the goals and objectives for your program. Space has been provided for two goals, with two objectives per goal, along with a space for the most recently collected data for that program objective. If your agency is funded by the United Way, please include a copy of your Logic Model for this program as a supplemental attachment. Please note the data collection period for each objective's outcome data.		
Program Goal 1		
Obtain Funding to repair all four chimneys in 2017		
Objective 1a:	Most Recent Outcome Data for Objective 1a:	
Process partnering request for funding to repair two chimneys in 2017	Other internal facility repairs completed prior to 2015. No repairs were completed between 2015 and 2016.	
	<i>Data Collection Period for 1a:</i>	<i>January 2015 through December 2015</i>
Objective 1b:	Most Recent Outcome Data for Objective 1b:	
Plan additional Fund Raising and Educational events to raise funding and awareness on preservation	Non-Applicable	
	<i>Data Collection Period for 1b:</i>	<i>January 2015 through December 2015</i>
Program Goal 2		
As the Goal of the program is finite, the repair of the chimneys, the 2 objectives for Goal #1 are the only objective feasible for achieving the goal of repairing the chimneys.		
Objective 2a:	Most Recent Outcome Data for Objective 2a:	
N/A	N/A	
	<i>Data Collection Period for 2a:</i>	
Objective 2b:	Most Recent Outcome Data for Objective 2b:	
N/A	N/A	
	<i>Data Collection Period for 2b:</i>	

Agency Name:	Historic Smithfield Brooke Foundation		
Outcomes Explanation & Goal Updates for FY2017			
<p><i>Please note below if you feel you have met your goals and objectives for the data reported above. If your outcomes are significantly less than your stated objectives, please note any reasons why this might be the case. Also, please note any changes you plan to make to the program, or the stated goals and objectives, given the data you have reported above. If you are restating the goals or objectives for FY2017, please include those below.</i></p>			
Explanation & Overview			
Goal 1		Goal 2	
Objective 1a		Objective 2a	
Process partnering request to repair two chimneys in 2017		N/A	
Objective 1b		Objective 2b	
Plan additional Fund Raising events to rais funding to repair remaining 2 chimneys in 2017		N/A	
Updates for FY2017			
Goal 1		Goal 2	
Objective 1a		Objective 2a	
Objective 1b		Objective 2b	