



# Real Estate Tax Exemption Application for Veterans Spotsylvania County, Virginia

[www.spotsylvania.va.us](http://www.spotsylvania.va.us)

Deborah F Williams, Commissioner of the Revenue  
PO Box 175, 9104 Courthouse Rd, Spotsylvania, VA 22553- 0175  
Phone: (540) 507-7053 \* Fax: (540) 507-7795 email: [realestate@spotsylvania.va.us](mailto:realestate@spotsylvania.va.us)

---

On January 1, 2011, the General Assembly enacted an amendment to the Code of Virginia (58.1-3219.5 & 3219.6) allowing for tax exemption on real property for qualified veterans that are 100% service-connected, permanent and totally disabled, or surviving spouse.

## General Information:


- The legislature provides for an exemption on the principal residence and up to one (1) acre.
- The exemption is extended to the veteran's surviving spouse, so long as the death of the veteran occurred on or after January 1, 2011, the real property is maintained as the survivor's principal residence, and he or she does not remarry.
- The application is a one-time process and does not need to be submitted annually, unless there is a change in circumstances such as if the veteran's principal place of residence changes.
- The exemption is effective beginning on and after January 1, 2011. Taxes assessed for years prior to this date are not eligible for exemption.

## Qualifications:

- **Disability** – The United States Department of Veterans Affairs must have determined that the veteran has a 100% service-connected, total and permanent disability or a total disability rating based on individual unemployability due to a service-connected disability. Documentation from the Department of Veterans Affairs must be provided with the first request for exemption.
- **Property Ownership** – The property must be owned by the veteran requesting the exemption or the surviving spouse of a 100% service-connected, total and permanently disabled veteran.
- **Use/Occupancy** – The property must be occupied as the principal residence. The veteran is required to file a new request for real property exemption if the principal place of residence changes. The Surviving Spouse of a veteran is eligible for the exemption, as long as the death of the veteran was on or after January 1, 2011, the surviving spouse does not remarry and continues to occupy the real property as his or her principal place of residence.

## Requirements:


In order to qualify for this exemption, the veteran must present to the Commissioner of the Revenue the following documentation:


-  A letter\* from the U. S. Department of Veterans Affairs (VA) stating 100% service-connected, permanent and total disability. \*To obtain the required disability documentation from the U.S. Department of Veterans Affairs (VA), complete VA Form 21-4138. Please submit the completed form VA 21-4138:

### Mail To:

U.S. Department of Veterans Affairs Regional Office  
210 Franklin Rd SW  
Roanoke, VA 24011

**Fax To: 540-597-1792**

-  Proof of Residency (only one proof required.):
  - Driver's License
  - Voter Registration
  - DMV Issued Photo Identification Card

-  After the letter is received from the U. S. Department of Veterans Affairs, please submit a copy along with the complete application for Spotsylvania County Veterans Exemption and proof of residency.
-



# Real Estate Tax Exemption Application for Veterans Spotsylvania County, Virginia

[www.spotsylvania.va.us](http://www.spotsylvania.va.us)

Deborah F Williams, Commissioner of the Revenue  
PO Box 175, 9104 Courthouse Rd, Spotsylvania, VA 22553- 0175  
Phone: (540) 507-7053 \* Fax: (540) 507-7795 email: [realestate@spotsylvania.va.us](mailto:realestate@spotsylvania.va.us)

Along with this application, please provide a copy of your **Disability Statement** as proof of your 100 percent service-connected, permanent, and total disability related to military service and proof of residency. The real estate must be deeded in the name of the qualifying veteran.

***This exemption is for the dwelling and up to one (1) acre of land.***

## Property Information:

Parcel ID:	Physical Address:
------------	-------------------

## Applicant Information:

Applicant:			
Co-Applicant:			Relationship to applicant:
Mailing Address:			
City:		State:	Zip:
Phone:	(H)	(W)	(C)
Email:			

## Please Check One:

I am a veteran who has been determined by the United States Department of Veterans Affairs to have a 100% service-connected, permanent and total disability.
I am the surviving spouse of a veteran who has been determined by the Department of Veterans Affairs to have had a 100% service-connected, permanent and total disability and whose death occurred on or after January 1, 2011. I have not remarried and I continue to occupy the real property as my principal residence. (Please provide a copy of the death certificate.)

## Please answer the following questions by checking yes or no.

Is this your principal residence?	Yes	No
If yes, is the property owned by you?	Yes	No
Do you own another residence in and/or outside of Spotsylvania County? If Yes, please provide the locality and address of other property owned below.	Yes	No
Locality: _____	Address: _____	
Locality: _____	Address: _____	

## Signature(s)

I/we, \_\_\_\_\_, affirm that the foregoing statements are true and accurate to the best of my/our knowledge and belief.

\_\_\_\_\_  
Applicant's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Co-applicant's Signature

\_\_\_\_\_  
Date

### For Office Use Only

Tax Year	Date	Parcel ID	Land Value	Improvement Value	Total Value
2011					