

Jobs by Sector & Wage



Number of Jobs by Sector & Wage			
Industry	Average Establishments	Average Employment	Average Weekly Wage
Retail Trade	378	7,355	\$600
Educational Services	35	4,806	770
Health Care and Social Assistance	727	4,649	817
Accommodation and Food Services	192	4,160	310
Construction	305	2,208	935
Professional, Scientific, and Technical Services	275	1,960	2,007
Other Services (except Public Administration)	259	1,474	571
Transportation and Warehousing	75	1,425	875
Administrative and Support and Waste Management	132	1,258	586
Manufacturing	61	1,160	1,525
Wholesale Trade	118	1,091	1,112
Public Administration	37	1,104	988
Arts, Entertainment, and Recreation	34	836	312
Finance and Insurance	100	498	923
Real Estate and Rental and Leasing	110	401	788
Management of Companies and Enterprises	20	370	1,572
Information	31	318	1,100
Unclassified establishments	24	85	496
Utilities	7	82	1,090
Agriculture, Forestry, Fishing and Hunting	8	53	449
Mining, Quarrying, and Oil and Gas Extraction	2	n/a	n/a
TOTAL	2,930	35,330	\$801
Local Government	47	5,361	\$763
State Government	16	594	656
Federal Government	5	54	1,034

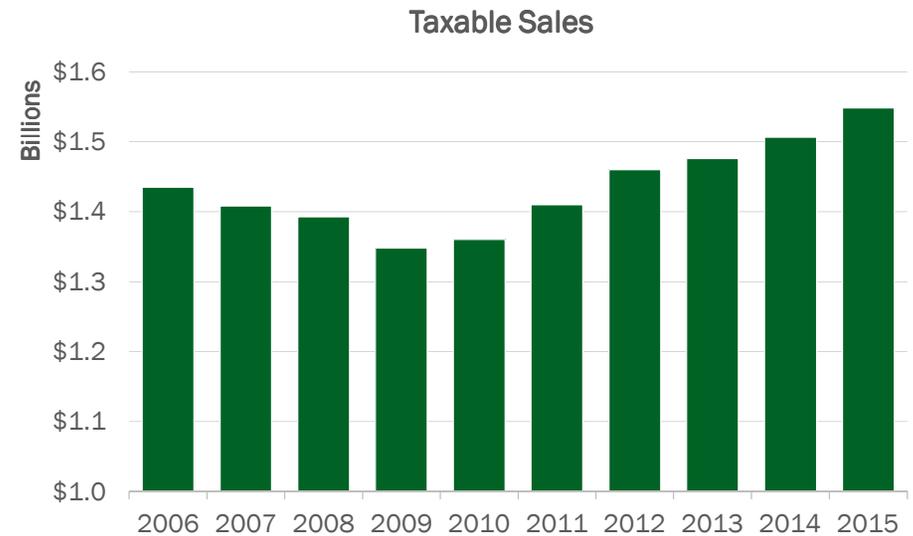
Average Employment increased from 33,351 in the 3rd Quarter 2014 to 35,330 in the 4th Quarter of 2015, equaling 1,979 new employment opportunities.

Average weekly wage increase by \$18 from \$783 to \$801.

Taxable Retail Sales



	Taxable Sales	% Change
2006	\$1,434,702,418	16.5%
2007	1,408,121,720	-1.9%
2008	1,392,356,310	-1.1%
2009	1,347,926,498	-3.2%
2010	1,360,120,319	0.9%
2011	1,409,680,505	3.6%
2012	1,459,932,298	3.6%
2013	1,475,776,919	1.1%
2014	1,506,373,874	2.1%
2015	1,547,887,315	2.8%
5 Year Average		2.4%
10 Year Average		0.8%



- The growth in 2006 can be partially attributed to the opening of SuperTarget, Marshall's, Ross, World Market, Rack Room Shoes and PetSmart at Cosner's Corner.
- The growth in 2011 and 2012 can be partially attributed to new stores open in expanded Spotsylvania Towne Centre.

Employment



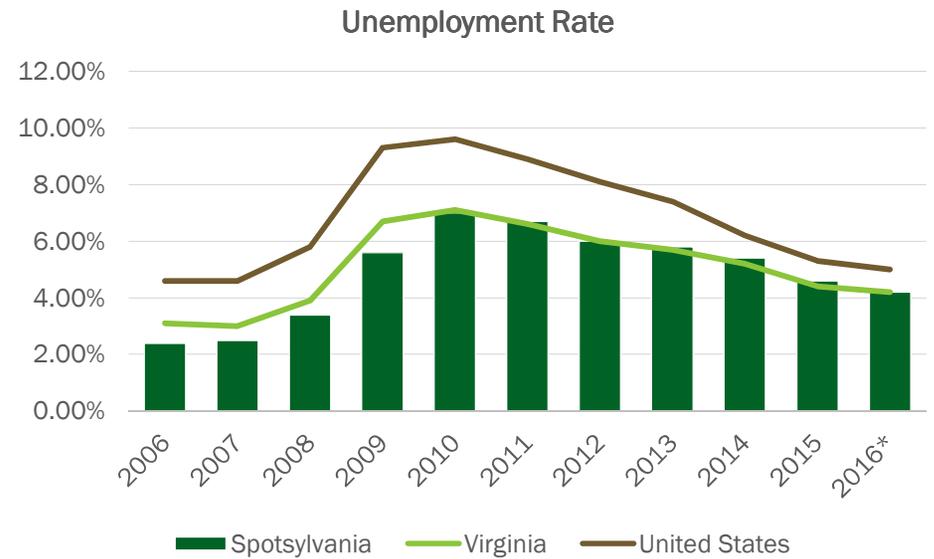
	Labor Force	Employment	Unemployment	Unemployment Rate
2006	64,312	62,735	1,577	2.5%
2007	64,669	63,030	1,639	2.5%
2008	66,228	63,968	2,260	3.4%
2009	64,917	61,268	3,649	5.6%
2010	63,357	58,922	4,435	7.0%
2011	64,277	59,971	4,306	6.7%
2012	64,163	60,261	3,902	6.1%
2013	64,188	60,472	3,716	5.8%
2014	64,351	60,884	3,467	5.4%
2015	64,130	61,165	2,965	4.6%
2016*	63,880	61,313	2,567	4.0%

*Note: 2016 data reflects January through May 2016.
Source: Virginia Employment Commission.

Unemployment Rate



Year	Spotsylvania	Virginia	United States
2006	2.4%	3.1%	4.6%
2007	2.5%	3.0%	4.6%
2008	3.4%	3.9%	5.8%
2009	5.6%	6.7%	9.3%
2010	7.0%	7.1%	9.6%
2011	6.7%	6.6%	8.9%
2012	6.0%	6.0%	8.1%
2013	5.8%	5.7%	7.4%
2014	5.4%	5.2%	6.2%
2015	4.6%	4.4%	5.3%
2016*	4.0%	4.0%	5.0%



*Note: 2016 data reflects January through May 2016.
Source: Virginia Employment Commission.

Principal Employers



Principal Employers - May 2016

Employer	Nature of Business	Approximate Employees
Spotsylvania County Schools	Education	1,000+ (≈3,000)
Spotsylvania County Government	Local Government	1,000+ (≈1,000)
HCA Virginia Health System	Hospital	250-499
CVS Pharmacy	Pharmacy Distribution Warehouse	250-499
Germanna Community College	Education	250-499
Rappahannock Goodwill Industries	Rehabilitation Services	250-499
Rappahannock Electric Cooperative	Electric Supplier	100-249
EOIR Technologies	Govt Contractor/Sensor Technology	100-249
Kaeser Compressors	Air Compressors	100-249
Simmons Manufacturing Co.	Mattresses	100-249
Trussway Manufacturing	Wood Trusses	100-249
Mary Washington Hospital	Hospital	100-249
OFIC North America	Vinyl Building Panels	100-249
PAE (formerly A-T Solutions)	Govt Contractor / Counterterrorist Activities	100-249

Private Non-Retail Employers



Principal Private, Non-Retail Employers - May 2016

Employer	Nature of Business	Approximate Employees
Spotsylvania Regional Medical Center	Hospital	450
CVS, Inc.	Pharmacy Distribution Center	375
Rappahannock Goodwill Industries	Rehabilitation Services	250
Rappahannock Electric Coop	Electric Utility	160
Simmons, USA	Bedding Manufacturer	150
Mary Washington Healthcare	Professional Healthcare Offices/Svcs	130
Print Mail Communications	Direct Mail	120
Kaeser Compressors, Inc.	Air Compressors	120
OFIC North America, Inc.	Vinyl Building Panels	120
PAE /A-T Solutions	Support to Counter Terrorist Activities	100
EOIR Measurements	Sensor Technology	100
Trussway	Wood Trusses	100

Principal Taxpayers



Principal Property Taxpayers - December 31, 2015

Name	Type of Property	Assessed Value	Property Taxes Assessed	Percent of Total Taxable Assessed Value
Spotsylvania Mall Company	Shopping Mall	\$192,844,843	\$1,676,553	1.39%
Dominion Virginia Power	Public Utility	129,514,739	1,113,827	0.93%
Spotsylvania Regional Medical Center	Hospital	80,127,692	1,082,963	0.58%
Rappahannock Electric	Public Utility	76,248,952	699,055	0.55%
CVS VA Distribution	Warehousing	9,119,992	542,639	0.07%
Comcast of VA	Public Utility	8,482,416	504,704	0.06%
Verizon VA	Public Utility	47,910,169	436,995	0.35%
Lee Prop Harrison Crossing	Developer	34,831,100	299,547	0.25%
GLL BVK Properties	Developer	33,994,200	292,350	0.25%
Station Sq. at Cosner's Corner	Apartments	<u>31,801,923</u>	<u>276,939</u>	<u>0.23%</u>
TOTAL		\$644,876,026	\$6,925,572	4.66%

The Top 10 Principal Property Taxpayers Assessed Value increased by \$24.2 million. The percent of total taxable assessed value remained constant despite the increase which is a result of total tax base growth in the County.

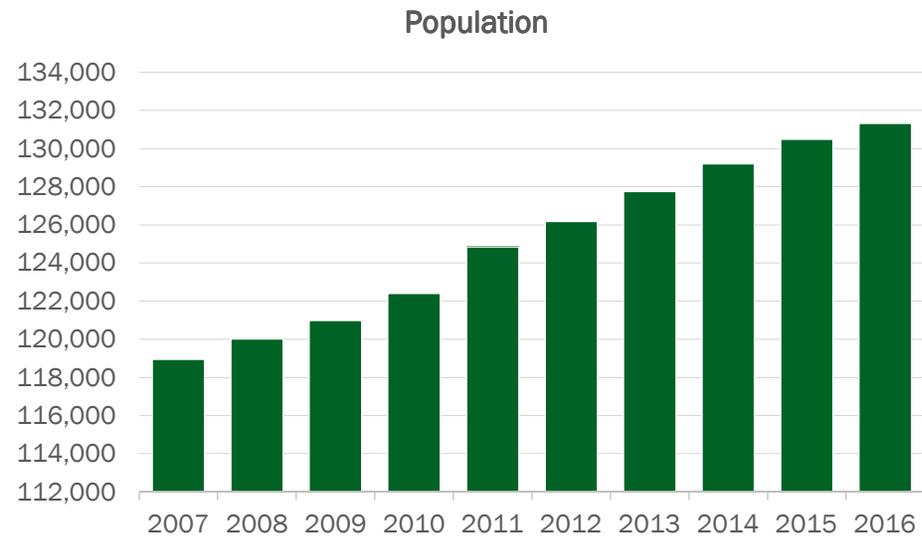
Includes real and personal property taxes. This schedule is arranged from highest to lowest by amount of tax paid. Due to varying rates for real and personal property, assessed values may appear to be out of order.
Source: Treasurer, Spotsylvania County.

Population



	Population	% Change
2007	118,939	1.0%
2008	120,015	0.9%
2009	120,977	0.8%
2010	122,397	1.2%
2011	124,853	2.0%
2012	126,179	1.1%
2013	127,748	1.2%
2014	129,202	1.1%
2015	130,475	1.0%
2016	131,305	0.6%

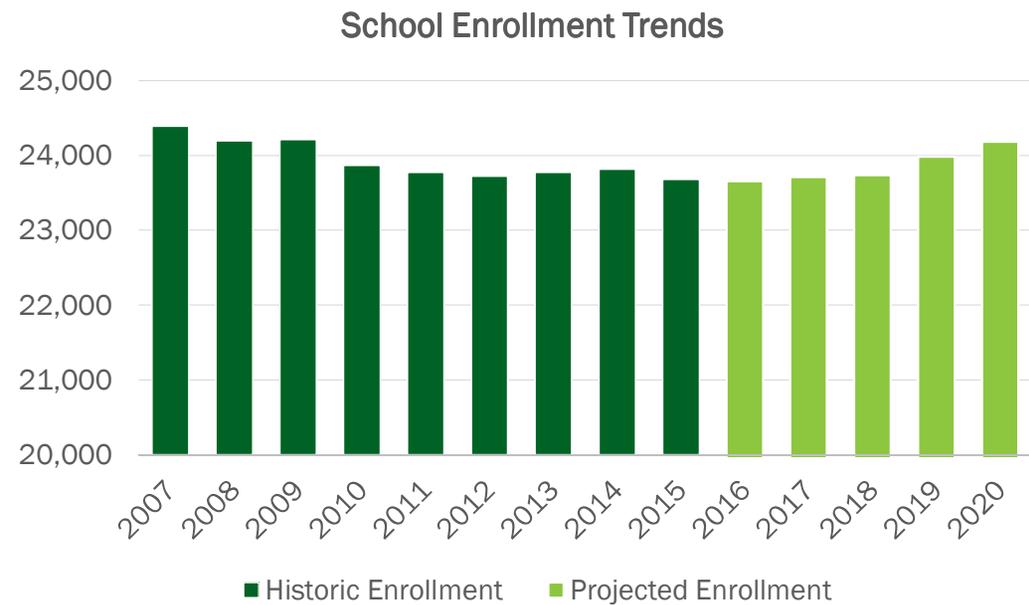
5 Year Average	1.0%
10 Year Average	1.1%



School Enrollment



	School		
	Enrollment	# Change	% Change
2007	24,390	204	0.8%
2008	24,197	(193)	-0.8%
2009	24,213	16	0.1%
2010	23,868	(345)	-1.4%
2011	23,775	(93)	-0.4%
2012	23,725	(50)	-0.2%
2013	23,773	48	0.2%
2014	23,817	44	0.2%
2015	23,678	(139)	-0.6%
<hr/>			
2016	23,655	(23)	-0.1%
2017	23,712	57	0.2%
2018	23,736	24	0.1%
2019	23,982	246	1.0%
2020	24,185	203	0.8%



Note: Anticipated growth in enrollment stems from assumptions related to build-out of newly approved housing developments.
 Source: Spotsylvania County Schools; September 30/October 1 enrollment each year.

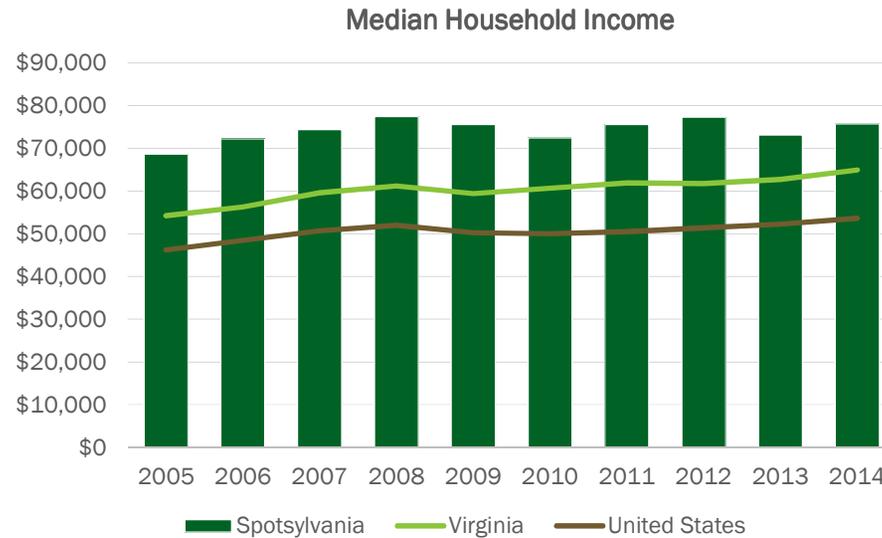
School Enrollment



School	Original Construction	Year of Renovations	Institutional Capacity	2015-2016 Enrollment	School	Original Construction	Year of Renovations	Institutional Capacity	2015-2016 Enrollment
Elementary:					Middle:				
Battlefield	1974	2000	833	645	Battlefield	1978	2003	807	817
Berkeley	1961	1971, 1979, 2000, 2005	353	255	Chancellor	1989	--	857	825
Brock Road	1992	2004	907	693	Freedom	2003	--	948	824
Cedar Forest	2008	--	936	727	Ni River	1999	--	774	745
Chancellor	1940	1948, 1961, 2000	455	418	Post Oak	2007	--	948	747
Courthouse Road	1994	2005	907	828	Spotsylvania	1968	1973	907	800
Courtland	1989	2000	789	563	Thornburg	1994	--	790	708
Harrison Road	2001	2006	936	806	Total			6,031	5,466
Lee Hill	1977	1990, 1999	807	648	Secondary:				
Livingston	1961	1971, 1992	504	433	Chancellor	1988	--	1,427	1,304
Parkside	1994	2007	936	765	Courtland	1980	--	1,265	1,173
Riverview	1994	2005	907	696	Massaponax	1998	2005	1,830	1,964
Robert E. Lee	1952	1977	585	519	Riverbend	2004	--	1,995	1,933
Salem	1979	1989, 1999	815	666	Spotsylvania	1994	--	1,611	1,163
Smith Station	1991	1999, 2004	986	716	Total			8,128	7,537
Spotswood	1965	1971, 2000	641	528	Alternative				
Wilderness	1998	2003	936	736	Alt. Education	1952	1962, 1982, 2008	90	33
Total			13,233	10,642					

School Type	Total Capacity	Total Enrollment	Excess Capacity	Excess Percentage
Elementary	13,233	10,642	2,591	19.6%
Middle	6,031	5,466	565	9.4%
Secondary	8,128	7,537	591	7.3%
Alternative	90	33	57	63.3%

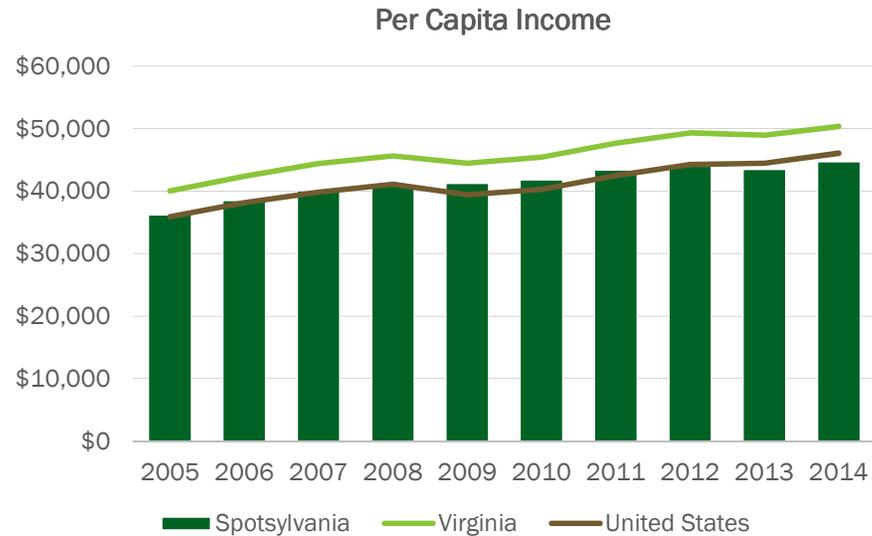
Median Household Income



Year	Spotsylvania Median Household Income	Annual Growth	Virginia Median Household Income	Annual Growth	US Median Household Income	Annual Growth	County as a % of Virginia	County as % of U.S.
2005	\$68,615	1.3%	\$54,207	6.1%	\$46,242	4.3%	127%	148%
2006	72,195	5.2%	56,297	3.9%	48,451	4.8%	128%	149%
2007	74,374	3.0%	59,575	5.8%	50,740	4.7%	125%	147%
2008	77,461	4.2%	61,210	2.7%	52,029	2.5%	127%	149%
2009	75,609	-2.4%	59,372	-3.0%	50,221	-3.5%	127%	151%
2010	72,463	-4.2%	60,665	2.2%	50,046	-0.3%	119%	145%
2011	75,627	4.4%	61,877	2.0%	50,502	0.9%	122%	150%
2012	77,298	2.2%	61,782	-0.2%	51,371	1.7%	125%	150%
2013	73,112	-5.4%	62,745	1.6%	52,250	1.7%	117%	140%
2014	75,714	3.6%	64,923	3.5%	53,657	2.7%	117%	141%

Source: United States Census Bureau, Small Area Income & Poverty Estimates.

Per Capita Income



Year	Spotsylvania Per Capita Income*	Annual Growth	Virginia Per Capita Income	Annual Growth	US Per Capita Income	Annual Growth	County as % of Virginia	County as % of U.S.
2005	\$36,205	9.6%	\$40,036	6.0%	\$35,904	4.7%	90%	101%
2006	38,460	6.2%	42,386	5.9%	38,144	6.2%	91%	101%
2007	40,023	4.1%	44,422	4.8%	39,821	4.4%	90%	101%
2008	41,114	2.7%	45,618	2.7%	41,082	3.2%	90%	100%
2009	41,181	0.2%	44,458	-2.5%	39,376	-4.2%	93%	105%
2010	41,796	1.5%	45,412	2.1%	40,277	2.3%	92%	104%
2011	43,338	3.7%	47,689	5.0%	42,453	5.4%	91%	102%
2012	43,949	1.4%	49,320	3.4%	44,266	4.3%	89%	99%
2013	43,502	-1.0%	48,956	-0.7%	44,438	0.4%	89%	98%
2014	44,698	2.7%	50,345	2.8%	46,049	3.6%	89%	97%

*Note: Includes the City of Fredericksburg.

Source: United States Department of Commerce, Bureau of Economic Analysis.

Housing Market



Total Active			Number Sold			Median Sales Price			Percent of List		Average Days on Market		
May-15	May-16	% Change	May-15	May-16	% Change	May-15	May-16	% Change	May-15	May-16	May-15	May-16	% Change
773	658	-14.9%	182	203	11.5%	\$245,000	\$252,500	3.1%	97.7%	98.8%	69	49	-29.0%



Single Family Detached: \$214,500
3 beds, 2 baths

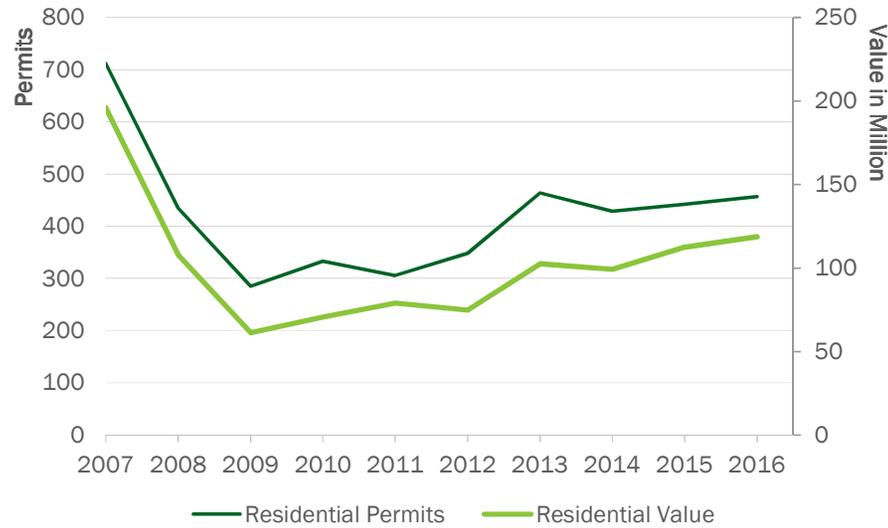


Single Family Detached: \$249,850
4 beds, 3.5 baths



Single Family Detached: \$309,900
4 beds, 3.5 baths

Construction Permits & Values



Permits				
FY	Commercial	Residential	Accessory	Total
2007	789	712	2,040	3,541
2008	594	435	2,475	3,504
2009	317	285	2,398	3,000
2010	220	333	2,235	2,788
2011	270	306	2,433	3,009
2012*	242	348	2,262	2,852
2013*	290	464	2,314	3,068
2014	298	429	2,384	3,111
2015	304	442	2,250	2,996
2016**	365	457	2,395	3,217

Values			
Commercial	Residential	Accessory	Total
\$189,350,534	\$195,941,912	\$28,173,318	\$413,465,764
211,318,872	108,037,573	28,720,004	348,076,449
208,512,498	61,343,314	40,862,569	310,718,381
54,529,522	70,470,927	22,079,952	147,080,401
59,986,060	78,912,739	37,700,809	176,599,608
401,143,105	74,834,821	29,749,534	505,727,460
404,014,490	102,557,927	23,016,560	529,588,977
57,939,747	99,272,843	23,497,438	180,710,028
74,394,943	112,494,521	39,905,998	226,795,462
266,862,777	118,750,358	45,257,828	430,870,963

Note: Commercial includes all new construction, renovations, additions, commercial accessories, tenant build-outs and site plans. Residential includes all dwelling unit permits for single family dwellings, townhouses, apartments, singlewides, doublewides, and triplewides. Accessory permits include all commercial and residential trade work (mechanical, electrical & plumbing), fire permits, residential accessories, over-the-counter permits, and all miscellaneous permit transactions. **Values are taken from permit applications as provided by the applicants. These values do not represent the value assigned by Spotsylvania's Assessment Office.**

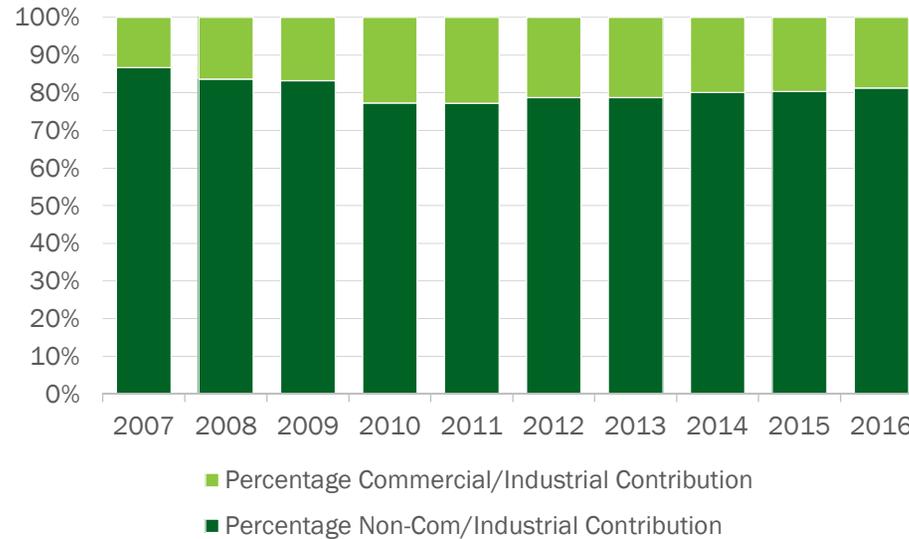
*There were multiple site plans for which the stated values were unusually large. Additionally, there were a number of large commercial building/renovation projects for which the stated value of each project was \$3 million or more.

**\$90M of the 2016 commercial value is attributable to the LIDL distribution center.

FY 2016 data through May 2016.

Source: Code Compliance Department, Spotsylvania County.

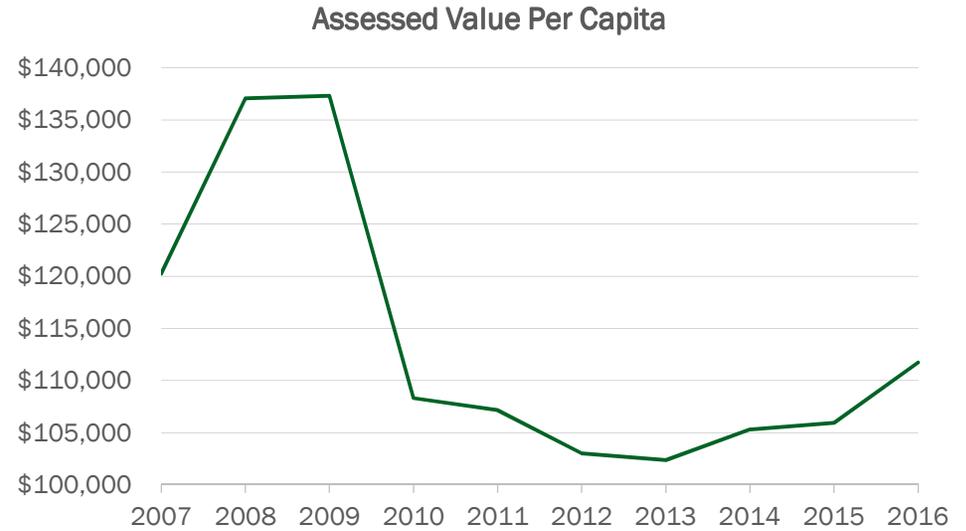
Assessed Values



CY	# Taxable Parcels	Percent Growth	L.B. Total AV ⁽¹⁾	Percent Growth	# Commercial/ Industrial Parcels	Percent Growth	Commercial/ Industrial AV	Percent Growth	Percentage Commercial/ Industrial Contribution	Percentage Non-Com/ Industrial Contribution
2007	58,395	1.6%	\$13,821,769,200	4.4%	2,196	3.9%	\$1,841,861,800	8.4%	13.3%	86.7%
2008	58,768	0.6%	16,015,619,200	15.9%	2,252	2.6%	2,624,740,300	42.5%	16.4%	83.6%
2009	58,990	0.4%	16,249,939,800	1.5%	2,332	3.6%	2,727,251,000	3.9%	16.8%	83.2%
2010	59,122	0.2%	12,637,661,700	-22.2%	2,406	3.2%	2,868,356,200	5.2%	22.7%	77.3%
2011	59,248	0.2%	12,790,018,108	1.2%	2,458	2.2%	2,917,726,508	1.7%	22.8%	77.2%
2012	59,683	0.7%	12,333,057,500	-3.6%	2,479	0.9%	2,627,385,100	-10.0%	21.3%	78.7%
2013	59,835	0.3%	12,415,274,557	0.7%	2,488	0.4%	2,638,984,557	0.4%	21.3%	78.7%
2014	60,461	1.0%	12,930,408,800	4.1%	2,545	2.3%	2,578,540,900	-2.3%	19.9%	80.1%
2015	60,765	0.5%	13,095,404,100	1.3%	2,551	0.2%	2,571,369,800	-0.3%	19.6%	80.4%
2016	61,040	0.5%	13,920,390,000	6.3%	2,569	0.7%	2,608,603,000	1.4%	18.7%	81.3%

(1) Land use and tax relief properties are included in these assessed value figures and thus will not match the figures shown on the previous page where tax relief and deferrals are netted out.
Source: Spotsylvania County Land Books.

Assessed Values (Continued)



Assessed Value of Taxable Real Property								
Calendar Year	Real Property	%	Total Assessed Value	%	Population	%	Assessed Value Per Capita	%
2007	\$13,339,992,478	5%	\$14,299,757,867	4%	118,939	1%	\$120,228	3%
2008	15,377,146,622	15%	16,447,596,614	15%	120,015	1%	137,046	14%
2009	15,602,485,756	1%	16,608,560,858	1%	120,977	1%	137,287	0%
2010	12,170,030,169	-22%	13,254,962,346	-20%	122,397	1%	108,295	-21%
2011	12,299,190,848	1%	13,377,232,222	1%	124,853	2%	107,144	-1%
2012	11,879,393,399	-3%	12,995,364,268	-3%	126,179	1%	102,991	-4%
2013	11,944,871,476	1%	13,075,909,747	1%	127,748	1%	102,357	-1%
2014	12,465,541,474	4%	13,606,409,784	4%	129,202	1%	105,311	3%
2015	12,641,335,473	1%	13,822,157,286	2%	130,475	1%	105,937	1%
2016	13,441,945,734	6%	14,669,280,205	6%	131,305	1%	111,719	5%

Note: Net of tax relief and tax deferrals. White lines indicate reassessment years.
Source: Spotsylvania County Land Books.

Area Real Estate Tax Rates



County/City	2016 Rate
City of Richmond	\$1.2000
Prince William	1.1950
Loudoun	1.1450
Fairfax	1.1585
Alexandria	1.0730
Stafford	0.9900
Arlington	0.9910
Chesterfield	0.9600
Henrico	0.8700
Spotsylvania	0.8500
Caroline	0.8200
Hanover	0.8100
City of Fredericksburg	0.7700

